



## **Diane Bindas**

*Trade & Settlement Manager*

**Started in the  
Investment Industry: 1985**

**Joined LSIA: 2008**

As LSIA's Trade & Settlement Manager, Diane is an integral part of the firm's operations and investment teams, ensuring clients trades are processed accurately, efficiently and in a timely manner. Diane is responsible for maintaining the firm's broker relationships, monitoring LSIA's trading system, assisting Wealth Advisors with daily trade management, and acting as a liaison for fixed income and equity trade settlements.

Diane also works closely with LSIA's Chief Operations Officer to help support the firm's operations team. In this capacity, she assists with client account reconciliation and reporting, opens new client accounts, and helps the team meet corporate action deadlines. Additionally, Diane is a member of LSIA's Trading Oversight Committee, a group established to review and monitor the firm's trading practices.

Prior to starting at LSIA, Diane was a Mutual Fund Coordinator with Portfolio Management Partners, a former division of Natixis Asset Management Advisors, LP (2006-2008), where she was responsible for the daily maintenance and trading of new and existing mutual fund client accounts. Before joining Portfolio Management Partners, Diane had an extensive career with Loomis, Sayles & Company, LP. She served as a Marketing Coordinator/RFP Writer (2001-2006), where she created and maintained the firm's marketing material. She was also a Fixed Income Portfolio & Equity Trade Settlement Associate (1997-2001), where she assisted multiple portfolio managers with daily client activities, including account reconciliation, custodial communication, meeting presentation development and consultant request fulfillment, and provided support for equity trade settlement, broker-to-custodian relationship maintenance and equity trade execution.

Diane began her investment career as an Operations Manager/Sales Associate with Dean Witter (1985-1997). In this role, she was responsible for overseeing certain areas of the firm's operations, including trade desk management, cashier responsibilities and new account maintenance.

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